



LOUISIANA BAR
FOUNDATION
FUNDING CIVIL LEGAL AID



2018-19

ANNUAL REPORT



Louisiana Bar Foundation

The Louisiana Bar Foundation (LBF) is a non-profit 501 (c) (3) entity organized under the state of Louisiana. We exist to preserve, honor and improve our system of justice by funding, developing and otherwise promoting efforts which enhance the legal profession, increase public understanding of the legal system, and advance the reality of equal justice under the law. The LBF supports programs that provide free legal services for the poor in all 64 parishes of the state of Louisiana.

The LBF strives to present a complete and accurate list of donors. This publication reflects support from July 1, 2018 to June 30, 2019. If a mistake has been made in your listing, we sincerely apologize and ask you to contact Danielle J. Marshall (504) 561-1046 or danielle@raisingthebar.org so we may correct our records.

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President's Message

Mike Street
2018-19 President

It is my pleasure to report to you on the activities of the LBF and an amazing year.

The responsibility for meeting the legal needs of Louisiana's poor falls on a network of nonprofit, civil legal aid organizations who serve our poorest citizens. The LBF is dedicated to funding civil legal aid through these organizations.

In 2018, we awarded more than \$6.7 million in grants for social justice initiatives. I am very happy to announce that earlier this morning, the Board approved \$4.7 million in annual, sustaining grants and we anticipate awarding approximately \$8 million for the 2019-2020 fiscal year. This funding represents more than a million dollar increase over last year. Federal interest rate increases paired with the IOLTA Program rate comparability bank review are the reason for this increase.

In January we unveiled the findings of our 2018 Economic Impact and Social Return on Investment of Civil Legal Aid Services for Louisiana. Social Return on Investment, or SROI, is an internationally standardized and accepted process for measuring and understanding the financial impact of social services organizations. More than 40 of our grantees participated in the analysis. They provided assistance in more than 22,000 legal matters and provided services in more than 100 types of civil legal problems.

The Analysis revealed that for every \$1 invested in Louisiana's civil legal aid services, these programs deliver \$9.13 in immediate and long-term financial benefits. The total net social return on investment for the fiscal year was 913%.

We continue to serve as the fiscal administrator for the Child In Need of Care Program in partnership with the Louisiana Supreme Court and the Department of Child and Family Services. Last fiscal year, the program served 5,018 children, made 15,105 court appearances on their behalf and participated in nearly 900 family team conferences.

The strategic plan also outlined a vision for 2021:

- **25% of the Bar are engaged members** – our membership and communications committee have plans underway to meet this goal;
- **Owning a well-maintained building with space for grantees** – the building committee is working on this initiative and has a target date of March 2021;
- **We have capital planning underway to raise \$3 million** – to lead to a permanent endowment to support operations;
- **\$12 million in available grant funding from more diversified sources** includes on-going IOLTA rate comp compliance, adequate Child in Need of Care funding, legislative advocacy, a committee working to identify new federal and state funding opportunities and the addition of unclaimed funds in IOLTA accounts are activities designed to help us succeed in this area;
- **Close external relationships with influencers who understand our mission** – progress in this area includes increased legislative advocacy work, outreach to the Louisiana executive branch and division of administration and community foundation outreach;
- **Increased governance mentoring for grantees** is ongoing with annual training, audits and reports;
- **In support of a more active public presence and perception as a funder of choice** we are utilizing social media platforms, our staff attends grantee events across the state, we participate in local bar events and we launched a communications plan for marketing and branding; and
- **Technology to provide services to our grantees** – we are making exciting progress in this area. In August, we hired tech consultant Amanda Brown. Amanda is developing an online, statewide point of access application called the Louisiana Civil Legal Navigator. The Navigator will use cutting edge technology including artificial intelligence to help people navigate and more easily access legal aid services. Users will be guided to available resources based on the nature of the matter and their personal circumstances.

Amanda has been working to build the Navigator infrastructure including a network of partners and volunteers; the artificial intelligence component to accurately reflect the culture and language of our community and curated experiences – the product of a vast network of legal services attorneys and volunteers.

- The LBF's nine, regional **Community Partnership Panels** work to identify areas of need for LBF funding and serve as our local eyes and ears. The panel members serve as liaisons to local grantees, foster collaboration with local stakeholders, respond to arising community needs and encourage local involvement in directing discretionary grant funds through a flexible process. **I am happy to share that panel funding for 2019-2020 will increase to \$180,000, \$20,000 for each panel.**

- Through the **Oral History Project**, the LBF produces a continuing series of oral histories of retiring judges, bar leaders and other legal personalities. We currently have a collection of more than 100 oral histories on the LBF website and our You Tube channel thanks to the work of our Community Partnership Panels and the Education Committee.

- The **Fellows Class Project** engages new Fellows. This year's **LSC Liaison Project** is underway with Louisiana Appleseed and focuses on educating communities throughout Louisiana about the importance of the legal services corporations.

- The **Kid's Chance Scholarship Program** provides scholarships to children of workers who are permanently and totally disabled or killed in a work-related accident. The LBF awarded \$50,500 in scholarships to 15 Louisiana students for the 2018-2019 school year.

I am proud to be a member of an organization directly impacting the legal profession and the community at large. For most of us, the decision to practice law was inspired by an appreciation for the importance of the rule of law, of high ideals, of justice. Being a member of the LBF is a way to continue those aspirations and promote the ideal that all of us, no matter our place in society, are worthy of dignity. As president, I have enjoyed working to strengthen our partnership with the access to justice community and direct service providers. Thank you to the LBF staff and board of directors, all committed to making equal access to justice a reality in Louisiana.

Best Regards,

Mike Street



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Street is a partner of Watson, McMillin & Street in Monroe. His practice is focused on construction law, employment law, medical malpractice, real estate and general litigation. He received BA's in Philosophy and in Political Science from Centenary College of Louisiana. He received his JD from LSU Paul M. Hebert Law Center.

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Red River Bank

Barnett is General Counsel and Corporate Secretary for Red River Bank and Red River Bancshares, Inc., with corporate offices in Alexandria. Prior to joining the bank, Ms. Barnett was with Gold, Weems, Sues, Bruser & Rundell where her practice focused on general corporate law and commercial litigation. She has a B.A. in English Literature from Newcomb College of Tulane University, and a J.D. from Louisiana State University.

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Ralston is a litigation partner and litigation group coordinator at Phelps Dunbar LLP. His practice is focused on business disputes, including litigation of real estate, intellectual property, tax and licensing disputes. He received his undergraduate degree from the College of William and Mary and his law degree from Tulane University Law School.

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Philips is the Managing Partner of Taylor, Porter, Brooks & Phillips, L.L.P. in Baton Rouge. He practices primarily in the areas of commercial and personal injury litigation and insurance law. He received his BS and JD degrees from Louisiana State University.

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We thank the many donors who have contributed to the LBF since its founding and in particular, we appreciate the support of the Louisiana attorneys who make an annual contribution. Our donors help strengthen the programs we support and the services we provide.

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365 Days of Justice is a fundraiser that was launched at the gala in April. The goal is to sell each day of the year while promoting **Justice for Every One, Every Day.**

Donations range from \$25 to \$365 depending on which days of the year you select. Donors can celebrate a special event or a loved one by dedicating a day in their honor. The donor's name and the tribute is displayed on our website.

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The Louisiana Bar Foundation membership, referred to as Fellows, consists of judges, lawyers and academia whose professional, public and private lives demonstrate their commitment to ensuring access to the justice system for all. Fellows make an annual dues payment or unrestricted donation, minimum requirement or more, as outlined in the By-Laws Article III to support the ongoing services and programs of the Foundation. Examples of this type of donation may include one or more of the following: Fellows payment, Year End donation, memorial/tribute donation, and LSBA check-off donation. In accordance with the LBF Articles of Incorporation, Fellows meeting these criteria are entitled to one vote at the Annual Meeting of the Foundation.

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Louis Moreau-Lislet Fellow
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(\$150 - or more annually)

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Public Service Fellow
(\$150 - or more annually)
Full-time employee of a public interest organization or a governmental agency

Young Lawyer Fellow
(\$100 or more annually)
Meets the criteria of the LSBA Young Lawyers Section

2018 Fellows Class

- | | |
|-------------------------------|-----------------------------|
| Hon. E. Teena Anderson-Trahan | Henry Kinney III |
| Vanessa W. Anseman | Hon. John J. Lee, Jr. |
| Ashley E. Armstrong | Christopher Leger |
| Brittany S. Arvie | Anne C. Lemelin |
| Kelsey L. Balzli | Anne S. Lemoine |
| Kristal Bourgeois | Melissa Lessell |
| Christopher J. Brault | Victoria McIntyre |
| John Clayton Caraway | Jared Elijah-Akeem Nelson |
| Joshua L. Critselous | Alexis C. Normand |
| Antonio DaMaia | Erin Pedrami |
| Jumoke Joy Dara | Alana M. Perrin |
| Katherine Determan | Frances Lacy Radcliff |
| Kelly Engel | Matthew R. Richards |
| Macy Esneault | Haddy Khaled Rikabi |
| Robert H. Ford | Taylor M. Robinson |
| Landon P. Gauthier | Jessica Salafia |
| Alexandra Triana Giavotella | Rebecca F. Schiller |
| Eugene G. Gouaux III | Hon. Mark J. Shea |
| Kristina Brown Gustavson | P. Nelson Smith, Jr. |
| Courtney N. Harris | Hon. J. Sterling Snowdy |
| Jessica Hawkins | Stephen P. Strohschein |
| Trippe Hawthorne | Jaimelle N. Thomas |
| Jasmine Antoinette Heatly | LaKendra D. Turner Sampson |
| Gregory D. Hopkins | J. Ralph White |
| Edwin F. Hunter III | Hon. Anatasia Wiley |
| Rebecca Huskey | Hon. Felicia Toney Williams |
| Hon. Robert E. Jones III | Aaron Wilson |
| Michael Jones, Jr. | Rachel Wortham |

33rd Annual Fellows

GALA

and Awards



The LBF celebrated the 33rd Annual Fellows Gala on April 5. Honored were the 2018 Distinguished Jurist D. Milton Moore III, Distinguished Attorney H. Bruce Shreves, Distinguished Professor Thomas C. Galligan, Jr., and the Calogero Justice Award recipient, Kendall Vick Public Law Foundation.

From left, Galligan, Jerome J. Reso President of the Kendall Vick Public Law Foundation, 2019-20 LBF President Amanda W. Barnett, Shreves and Moore. Photo by Adrien Broussard.



Brackett

President's Award

Alan G. Brackett, a partner in the law firm of Mouldoux, Bland, Legrand & Brackett in New Orleans, received the prestigious LBF President's Award from 2018-19 President W. Michael Street.

The President's Award was given to Brackett in recognition of his outstanding support, dedication and advancement of the mission and goals of the Louisiana Bar Foundation. Brackett has been an LBF Fellow since 2001, has served on several LBF committees over the years including Grants, Development and the Gala as well as a chair of the Greater Orleans CPP. He is a current member of the LBF Board of Directors and was recently inducted as the 2019-20 secretary.



LSBA President Barry Grodsky, Barnett and Boyle

Curtis R. Boisfontaine Trial Advocacy Award

Kim M. Boyle, a partner in Phelps Dunbar in New Orleans is the recipient of the 2019 LBF Boisfontaine Trial Advocacy Award. The award was presented at the Louisiana State Bar Association (LSBA) Annual Meeting in June in Destin, Florida.

Boyle is receiving this award in recognition of her long-standing devotion to and excellence in trial practice and for upholding the standards of ethics and consideration for the court, litigants, and all counsel.

Boyle received a plaque and donations in her name went to CASA New Orleans, The Innocence Project New Orleans, and Southeast Louisiana Legal Services.

Special *Thanks* to our 2018 Gala Sponsors

Pinnacle

Simon Peragine Smith & Redfearn

Cornerstone

Louisiana State Bar Association
Mouledoux, Bland, Legrand & Brackett
Red River Bank

Capital

Baker Donelson
Barrasso Usdin Kupperman Freeman & Sarver, LLC
Blue Williams, L.L.P.
Gainsburgh, Benjamin, David, Meunier &
Warshauer, LLC
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HANCOCK WHITNEY
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Irwin Fritchie Urquhart & Moore LLC
Jones Walker LLP
LSU Paul M. Hebert Law Center
Judge and Mrs. D. Milton Moore III
Morrow, Morrow, Ryan, Bassett & Haik
Nelson Zentner Sartor & Snellings
Phelps Dunbar, L.L.P.
Sher Garner Cahill Richter Klein & Hilbert LLC
Taylor Porter
Kendall Vick Public Law Foundation
Watson, McMillin & Street

Pillar

ACC Louisiana
Bourgeois Bennett, LLC
Capitelli & Wicker
Gouaux Law Firm
Hayes, Harkey, Smith & Cascio LLP
Lafayette Bar Association & Foundation
Liskow & Lewis
Michael J. Mestayer, APLC
Stone Pigman Walther Wittmann LLC

Foundation

22nd JDC Bar Association
Paula A. Ates & Associates, LLC
Allen H. Borne Jr., Attorney
Breithaupt, DuBos and Wolleson Law
Hon. Paula A. Brown
In Memory of Pascal F. Calogero, Jr.
Central Louisiana Community Foundation
Chaffe MCall LLP
Linda Law Clark
Crowell & Owens
Deutsch Kerrigan, LLP
Katherine Miller Determan
Dunbar Healy
Camille R. Jackson
Kinchen, Walker, Bienvenu, Bargas, Reed
& Helm
Patricia Krebs
Krebs Farley
Lasky Murphy LLC
Judge and Mrs. Wendell Manning
Murray Law Firm
The New Orleans Martinet Legal Foundation, Inc.
Ranier Law Firm
Judge Mark J. Shea
Dr. and Mrs. Stephen L. Sherman
Hon. Raymond S. Steib, Jr.
Wheelis & Rozanski
David E. Verlander III
Ta-Tanisha T. Youngblood, Youngblood
Law Firm, LLC

Gala Supporter

Robert Force
Fred L. Herman

Special Recognition

FOX 8
Pernod Ricard
Strawn Productions



Annual/Sustaining Funding \$4,528,885

Building Capital Development \$50,000

Awards grants up to \$25,000, on a matching basis, to current grantees with the purpose of assisting in the acquisition of an office building and/or property.

Innocence Project New Orleans	\$25,000
Southeast Louisiana Legal Services	\$25,000

Children’s Legal Services \$150,000

Helps to provide legal assistance to needy children in areas of law which affect their safety, well-being, and future development.

Catholic Charities - Diocese of Baton Rouge	\$10,000
Catholic Charities Archdiocese of New Orleans	\$21,000
First Grace Community Alliance	\$19,000
Louisiana CASA Association	\$10,000
Louisiana Center for Children’s Rights	\$25,000
Loyola University New Orleans College of Law	\$5,000
T.E.A.M.S.	\$40,000
The Advocacy Center	\$20,000

Domestic Violence Programs \$550,000

Essential services provided by these agencies are shelter, 24-hour crisis line, legal services, education of domestic/dating violence, and establishing collaborative relationships with law enforcement, judges, clerks of court, and prosecutors.

Beauregard Community Concerns	\$37,908
Capital Area Family Violence Center	\$15,000
Chez Hope, Inc.	\$76,400
D.A.R.T. of Lincoln	\$38,000
Faith House, Inc.	\$36,081
Family Justice Center of Central Louisiana	\$33,085
Jeff Davis Communities Against Domestic Abuse	\$22,703
Metro Centers for Community Advocacy	\$38,520
Oasis	\$21,379
Project Celebration, Inc.	\$38,520
Project SAVE	\$40,000
Safe Harbor	\$16,426
Southeast Spouse Abuse Program	\$15,408
St. Bernard Battered Women’s Program, Inc.	\$24,075
The Haven, Inc	\$36,495
The Wellspring Alliance For Families	\$60,000

Law-Related Education \$125,000

The LBF awards grants to entities for law-related educational programs benefitting children and/or the public.

Baton Rouge Bar Foundation	\$25,000
Baton Rouge Children’s Advocacy Center	\$18,000

Catholic Charities - Diocese of Baton Rouge	\$12,000
Louisiana Center for Law and Civic Education	\$35,000
LSBA Young Lawyers Division	\$10,000
Youth Service Bureau of St. Tammany	\$25,000

Legal Services Corporations \$2,800,000

Eligible programs are funded by the LSC federal agency and provide civil legal services to the indigent in each parish of the state.

Acadiana Legal Service Corporation	\$1,423,344
Southeast Louisiana Legal Services	\$1,376,656

Loan Repayment Assistance Program \$53,885

The Loan Repayment Assistance Program provides forgivable loans of up to \$5,000 per year to attorneys working at an organization supported by the LBF. Recipients identities are kept confidential.

Other Legal Service Providers \$400,000

Through staff attorneys and paralegals, these programs provide legal services of a special nature such as mental health and child advocacy mediation.

Catholic Charities Diocese of Baton Rouge	\$35,750
Catholic Charities Archdiocese of New Orleans	\$45,000
Catholic Charities of North Louisiana	\$50,000
Frontline Legal Services, Inc.	\$50,000
Innocence Project New Orleans	\$70,000
Justice and Accountability Center of Louisiana	\$50,000
Louisiana Center for Children’s Rights	\$15,750
NO/AIDS Task Force dba CrescentCare	\$17,750
Southwest Louisiana Law Center	\$25,000
The Advocacy Center	\$28,750
The Ella Project	\$12,000

Pro Bono Projects \$400,000

Often operated by the local bar association, these projects utilize the local private bar to handle cases for the poor pro bono in many legal areas.

Baton Rouge Bar Foundation	\$75,775
Lafayette Bar Foundation	\$76,900
Shreveport Bar Foundation	\$54,775
Southwest Louisiana Bar Foundation	\$31,000
The Central Louisiana Pro Bono Project, Inc	\$37,775
The Pro Bono Project	\$123,775

Child in Need of Care **\$2,240,000**

The Children's Legal Services grant program helps to provide legal assistance to needy children in areas of law which affect their safety, well-being, and future development. Annual grants are available to: organizations providing direct legal representation of children, in matters ranging from delinquency to access to special education, mental health, and foster care services; organizations engaging in impact litigation and/or systemic legal reform efforts on behalf of children; organizations that provide lay advocacy for children in legal proceedings; and organizations that assist with the administration of justice with respect to children.

Acadiana Legal Service Corporation	\$1,590,000
Southeast Louisiana Legal Services	\$650,000

Special Program and Project Funding \$625,500

Collaboration with justice community stakeholders providing umbrella support services to several or all civil legal aid providers.

Access to Justice Commission	\$30,000
Access to Justice Fund Grants	\$40,000
ATJ Community Conference Training	\$5,000
Lagniappe Law Lab	\$250,000
LouisianaLawHelp.org and Probono.net	\$13,000
Louisiana Appleseed	\$150,000
Oral Histories	\$2,000
Pelican Center for Children and Families	
Pro Hac Vice	\$123,500
Statewide Case Management System	\$12,000

Scholarships, Fellowships, and other funding projects **\$240,000**

Kids' Chance Scholarships	\$55,500
Scholar-in-Residence	\$4,500
Fellowships	\$180,000

Emergency COVID-19 Grants **\$13,090**

Acadiana Legal Service Corporation	\$3,545
Baton Rouge Children's Advocacy Center	\$1,500
Faith House	\$500
Frontline Legal Services	\$1,000
Innocence Project New Orleans	\$1,000
Louisiana CASA Association	\$500
Southeast Louisiana legal Services	\$3,545

Discretionary Funding **\$180,000****Jock Scott Community Partnership Panel Grants**

Nine Community Partnership Panels act as regional chapters of the Foundation. These panels identify needs in their community and fund efforts to address those needs. Grants are awarded throughout the year.

2019-20 CPP Grants:

Acadiana

CASA of St. Landry-Evangeline	\$3,000
Chez Hope	\$3,750
Louisiana Guardianship Services	\$5,000
Pet Partners of Acadiana	\$1,235
The Extra Mile	\$7,015

Bayou Region

CASA of Lafourche	\$5,000
CASA of Terrebonne	\$5,000
Chez Hope	\$3,750
Fletcher Technical Community College	\$5,250
Louisiana Appleseed	\$1,000

Capital Area

Baton Rouge Bar Foundation	\$2,500
Chez Hope	\$3,750
Louisiana Appleseed	\$2,000
Oral History Project	\$4,360

Central

Faith House, Inc.	\$9,200
Louisiana Appleseed	\$2,000

Greater Orleans

Louisiana Appleseed	\$1,500
NOLA Grannies	\$4,000
The Pro Bono Project	\$10,000
Orleans Parish Juvenile Court – Teen Court	\$4,000
Oral History Project	\$500

Northeast

D.A.R.T. (Domestic Abuse Resistance Team)	\$4,000
Louisiana Appleseed	\$2,000
Pine Hills Advocacy Center	\$14,000

Northshore

Children's Advocacy Center/Hope House	\$9,000
Family Promise of St. Tammany	\$2,500
James Samaritan	\$1,500
Louisiana Appleseed	\$2,000
NAMI of St. Tammany	\$5,000

Northwest

Louisiana Appleseed	\$2,000
Shreveport Bar Foundation	\$18,000

Southwest

Girlie Girls Mentoring	\$6,070
Louisiana Appleseed	\$2,000
LBF Oral History Project	\$1,230
The Whistle Stop	\$5,000

The Louisiana Bar Foundation (LBF) is a non-profit 501 (c) (3) entity organized under the State of Louisiana. As the largest state funder of civil legal aid, the LBF supports non-profits throughout Louisiana that provide free, civil legal representation to the indigent, law-related education to the public and administration of justice projects. Since 1989, the LBF has distributed nearly \$86 million to hundreds of Louisiana non-profit organizations to meet these goals.

Foundation Programs & Projects



Access to Justice Commission

The Commission, with representatives from the Louisiana Supreme Court, LSBA, LBF and other stakeholders, is a statewide coordinated approach to assure continuity of policy and purpose in the collaboration between the private bar, the courts, and the civil justice community so as to further the goal of assuring that Louisianans, regardless of the economic circumstance, have access to the justice system.



Children in Need of Care (CINC)

The CINC program provides free legal representation to Louisiana children in foster care in partnership with the Louisiana legal service corporations, the Louisiana Department of Child and Family Services and the Louisiana Supreme Court. As administrator, the LBF provides governance and oversight of the funds and ensures program and financial compliance.



Child Welfare Fellowships

LBF Child Welfare Fellowships will work in 3 focus areas: Direct representation of children in child welfare proceedings; Engagement with key stakeholders on advocacy initiatives to improve services on behalf of children; and Work in collaboration with the LA Supreme Court Child Protection Representation Commission and the Pelican Center for Children and Families.



Fellows Class Project

The Fellows Class Project is an opportunity to perform pro bono service in an alternative way while working with colleagues who joined LBF during the calendar year.



Fellows Program

The Louisiana Bar Foundation membership, referred to as Fellows, consists of judges, lawyers and academia whose professional, public and private lives demonstrate their commitment to ensuring access to the justice system for all.



Interest on Lawyers Trust Accounts - IOLTA

A IOLTA program is a unique partnership between the banking and legal communities that enhances the LBF's ability to meet the growing need for free civil legal services to the poor.



Kids' Chance Scholarship Program

Kids' Chance provides higher education scholarships to children of Louisiana workers killed or permanently disabled.



Law Signature Schools Courtroom Project

The Law Signature Schools Courtroom Project is a bricks and mortar building program with Louisiana Center for Law and Civic Education designated Law Signature Schools.



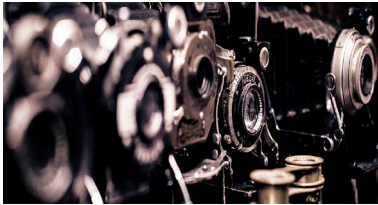
Lagniappe Law Lab

Lagniappe Law Lab is a new technology-focused resource serving Louisiana's civil justice system. The Lab will provide in-house service delivery consulting to civil legal aid organizations, and will facilitate the design, development, and implementation of new legal aid technology projects. It will also provide a home for and maintain existing technology programs, such as the Louisiana Civil Legal Navigator.



Louisiana Appleseed

Louisiana Appleseed is part of a network of public interest law centers in the U.S. and Mexico dedicated to building a just society through legal, legislative and institutional structural reform. Louisiana Appleseed asks top private practice lawyers, corporate counsel, law schools, civic leaders and other professionals to commit pro bono time to address problems at their root causes, producing practical, systemic solutions to effect change.



Oral History Project

The LBF Education Committee produces a continuing series of oral histories. The series is a part of the Committee's plans to systematically broaden the LBF's work to preserve the history, culture and flavor of Louisiana Law.



Pelican Center
for Children & Families

Pelican Center for Children and Families

The Pelican Center for Children and Families is a nonprofit organization that serves as a comprehensive education and training resource to support effective practice among legal and other professionals serving Louisiana's most vulnerable children and families.



Scholar in Residence

During a two-year term, an LBF selected scholar produces an academic work.



Secret Santa

Needy children are paired with local attorneys who buy presents from a child's holiday wish list.



IOLTA

Interest On Lawyer Trust Accounts



On January 3, 2008, the Louisiana Supreme Court granted the petition filed by the Louisiana Bar Foundation amending the LSBA Rules of Professional Conduct Rule 1.15 Safekeeping Property, IOLTA Rules. The new rule was effective on April 1, 2008.

Prime Partners

Prime Partners are financial institutions that are committed to ensuring the success of the IOLTA program and increased funding for legal aid.

Statewide Prime Partner Banks

- Capital One
- Chase
- IberiaBank
- Regions

Prime Partner Banks in your area

- Bank of Sunset & Trust Co. (Lafayette)
- Basile State Bank (Eunice)
- Caldwell Bank & Trust Co. (Columbia)
- Century Next Bank (Ruston)
- Citizens Bank & Trust of Vivian (Vivian)
- Citizens Progressive Bank (Columbia)
- Citizens Savings Bank (Bogalusa)
- Community First Bank (New Iberia)
- Concordia Bank & Trust Co. (Vidalia)
- Crescent Bank & Trust (New Orleans)
- Esquire Bank (New York)
- Exchange Bank & Trust Co. (Natchitoches)
- Farmers State Bank & Trust (Church Point)
- Fidelity Bank (Metairie)
- First Guaranty Bank (Hammond)
- First National Bank of Benton (Benton)
- First National Bank USA (Boutte)

- Franklin State Bank & Trust Co. (Winnsboro)
- Gibsland Bank & Trust (Gibsland)
- Guaranty Bank & Trust Co. (New Roads)
- Gulf Coast Bank (Abbeville)
- Gulf Coast Bank & Trust (New Orleans)
- Hibernia Bank (New Orleans)
- Hodge Bank & Trust Co. (Hodge)
- Home Bank, N. A. (Lafayette)
- Lakeside Bank (Lake Charles)
- Marion State Bank (Marion)
- Merchants & Farmers Bank & Trust Co. (Leesville)
- Midsouth Bank, N.A. (Lafayette)
- Origin Bank (Ruston)
- Patterson State Bank (Patterson)
- Pedestal Bank (Southern Louisiana)
- Peoples Bank & Trust Co. (New Roads)
- Progressive Bank (Winnsboro)
- State Bank & Trust Co. (Baton Rouge)
- St. Landry Homestead, FSB (Opelousas)
- The Cottonport Bank (Cottonport)
- The Union Bank (Marksville)
- Vermilion Bank & Trust Co. (Kaplan)
- Washington State Bank (Washington)
- Winnsboro State Bank & Company (Winnsboro)

Eligible Institutions

Eligible institutions are financial institutions that meet the standards of the eligibility requirement as defined by IOLTA Rule 1.15. They are committed to the success of the IOLTA program and support legal aid.

American Bank & Trust Co., Inc. (Covington)	City Bank & Trust Co. (Natchitoches)	Landmark Bank (Clinton)
American Bank & Trust Co. (Opelousas)	Commerce Community Bank (Oakgrove)	Liberty Bank & Trust Co. (New Orleans)
ANECA Federal Credit Union (Shreveport)	Community Bank of Louisiana (Mansfield)	MC Bank & Trust (Morgan City)
Anthem Bank & Trust (Plaquemine)	Cross Keys Bank (Tallulah)	Metairie Bank & Trust Co. (Metairie)
BancorpSouth (Baton Rouge, Monroe, Shreveport)	CSE Federal Credit Union (Lake Charles)	Mississippi River Bank (Belle Chasse)
Bank of Abbeville & Trust Co. (Abbeville)	Delta Bank (Ferriday)	Mutual Savings & Loan Association (Metairie)
Bank of Commerce & Trust Co. (Crowley)	Farmers-Merchants Bank & Trust Co. (Breaux Bridge)	Ouachita Valley Federal Credit Union (W. Monroe)
Bank of Erath (Abbeville, Delcambre)	First American Bank & Trust (Vacherie)	Plaquemine Bank & Trust Co. (Plaquemine)
Bank of Gueydan (Gueydan)	First Federal Bank of Louisiana (Lake Charles)	Rayne State Bank & Trust Co. (Rayne)
Bank of Louisiana (New Orleans)	First National Bank in DeRidder (DeRidder)	Red River Bank (Alexandria)
Bank of Montgomery (Montgomery)	First National Bank Arcadia (Ruston)	Resource Bank (Covington)
Bank of Oak Ridge (Oak Ridge)	First National Bank of Louisiana (Crowley)	Richland State Bank (Rayville)
Bank of St. Francisville (St. Francisville)	Florida Parishes Bank (Hammond)	Sabine State Bank (Many)
Bank of Winnfield & Trust Co. (Winnfield)	Guaranty Bank & Trust Co. (Delhi)	St. Landry Bank & Trust Co. (Opelousas)
Bank of Zachary (Zachary)	Hancock Whitney (Gulf Coast Area)	South Lafourche Bank (Larose)
Beauregard Federal Savings Bank (DeRidder)	Heritage Bank of St. Tammany (Covington)	South Louisiana Bank (Houma)
Business First Bank (Baton Rouge)	Home Federal Savings & Loan (Shreveport)	Southern Heritage Bank (Jena)
Campus Federal Credit Union (Baton Rouge)	Homeland Federal Savings Bank (Columbia)	State Bank & Trust Co. (Golden Meadow)
Catahoula Bank (Jonesville, Jena)	Investar Bank (Baton Rouge)	Synergy Bank (Houma)
Citizens Bank & Trust (Mandeville)	Jackson Parish Bank (Jonesboro)	Tensas State Bank (Newellton)
Citizens Bank & Trust Co. (Plaquemine)	JD Bank (Jennings)	The Bank (Jennings)
Citizens National Bank, N.A. (Bossier City)	Jefferson Financial Credit Union (Harvey)	The Evangeline Bank & Trust Co. (Crowley, Ville Platte)
	Jonesboro State Bank (Jonesboro)	The First National Bank of Jeanerette (Jeanerette)
		The First, A National Banking Association (Iberville)
		United Community Bank (Gonzales)
		Xplore Federal Credit Union (Formerly Shell Credit Union, New Orleans)



Educating Children of Injured Workers

Kids' Chance awards scholarships to children of Louisiana workers killed or permanently and totally disabled in an accident compensable under a state or federal workers' compensation act or law. In the 2018-19 academic year, \$50,500 in Kids' Chance scholarships were awarded to 15 deserving students.

2018-19 Kids' Chance Scholarship Recipients

- Brittany Bailey**, Deridder
- Tyler Byrd**, Pearl River
- Mason Graham**, Luling
- Andre' Hebert**, Lafayette
- Heather Jones**, New Orleans
- Katelyn Kerner**, Jefferson
- Grant Klentzman**, New Iberia
- Quentin LeBlanc**, Paincourtville
- Breanna Leleaux**, Lafayette
- Amanda Marler**, Dry Creek
- Colby Price**, Belle Chasse
- William Price**, Bossier City
- Darein Rixner**, Laplace
- Hallie Rogers**, Patterson
- Derek Trouard**, Baton Rouge

Thank You to the 2018-19 Kids' Chance Donors!!

- Chris Barbier
- Baton Rouge Workers' Comp
Section
- Wilton Bland III
- Alan Brackett
- Cvitanovic Towing
- Dudley Dubossier
- Entergy-Molly Cvitanovic
- Deborah Frese
- Kids' Chance of America
- Vanessa Moskau
- National Council on Compensation
Insurance
- Louisiana Roots-Urban South
Brewery
- O'Bryan & Schnabel
- Peggy Vanmatre



Kids' Chance of Louisiana is a member of the national organization of Kids' Chance programs.



Peace, Love & Kids' Chance

The Baton Rouge Workers' Comp Section hosted their 9th annual fundraiser for LBF Kids' Chance in late May after the original date was rained out. They raised over \$6,000.00 this year, bringing the total raised for Kids' Chance scholarships to \$52,263 since 2011.



Golf Tournament Benefits LBF Kids' Chance Program

The Louisiana Workers' Compensation Corporation (LWCC) held its annual golf tournament September 2018 donating all proceeds to the Louisiana Bar Foundation (LBF) Kids' Chance Scholarship Program. At a ceremony prior to the golf tournament, LBF Kids' Chance presented mock checks to scholarship recipients and a certificate of appreciation was presented to LWCC.

2018 LWCC Golf Sponsors:

Gold Sponsor

Guy Carpenter
LWCC
Ringler Associates

Shirt Sponsor

Brown & Brown of LA
Milliman Inc.

Hat Sponsor

Independent Insurance
Agents & Brokers of Louisiana

Visor Sponsor

Independent Insurance Agents
of Greater New Orleans, Inc

Silver Sponsor

HealthSystems
ITS
The Prism Group

Bronze Sponsor

Lewis Mohr Real Estate
Louisiana Companies
Northern Trust
Raymond James

Hole Sponsor

Apple Adjusters
Baker Donelson
Barnett Company
Blue Cross & Blue Shield
of Louisiana
Carver Darden
Core Care Management
Daul Insurance
Fitt, Inc
Franco Signor, LCC
Gravel Investigations
Hidalgo Health
Associates, LLC
Holmes Murphy
HUB Enterprises
Keith D. Peterson & Co.
MESH
NEIS, Inc.

Parker Law Firm

Roundtower Tech
Star Enterprises
Stone Insurance
Thomas & Farr
Tower Hunter Inc.
The Wallis Group

Donor

Baudoin, Pipizzo &
Associates
Yvonne Griffith
ITS
MESH
Rehabilitation &
Vocational Consultants
Thomson Smith & Leach
Ins. Group
Unit Designs
USI Insurance Services
LLC



4th Annual Kids' Chance Awareness Week

We mailed Kids' Chance Care packages to our 2018-19 scholarship recipients. Care packages were composed of gift cards, snacks, and company swag including soft sided coolers, tee shirts, pens, and more from our donors. We also received a Kids' Chance Awareness proclamation from Gov. John Bel Edwards office.

We also hosted two Kids' Chance Awareness events, a "Thank You Breakfast" for the LWCC Golf Tournament volunteers; and a Kids' Chance "Meet and Greet" at Urban South Brewery in New Orleans.



For more information on Kids' Chance or to find out how you can make a donation to the Kids' Chance Scholarship Fund, contact Dennette Young at (504) 561-1046 or dennette@raisingthebar.org or visit www.raisingthebar.org/kidschance.

Louisiana Bar Foundation

Statement of Financial Position

<i>As of June 30,</i>	2019	2018
ASSETS		
CURRENT ASSETS		
Cash and cash equivalents	\$ 1,488,413	\$ 1,997,006
Certificates of deposit	90,974	86,225
Investments	7,796,990	5,629,232
Contributions receivable	2,820,853	2,320,551
Prepaid expenses and deposits	8,371	15,153
Total Current Assets	12,205,601	10,048,167
PROPERTY AND EQUIPMENT		
Property and Equipment, net	-	-
NON-CURRENT ASSETS		
Promises to give, long term - less allowance for doubtful accounts of \$3,750 and \$3,750	29,500	29,500
Total Non-Current Assets	29,500	29,500
TOTAL ASSETS	\$ 12,235,101	\$ 10,077,667
LIABILITIES AND NET ASSETS		
CURRENT LIABILITIES		
Accounts payable and accrued liabilities	\$ 13,565	\$ 15,524
Grants payable	7,349,738	6,048,995
Deferred lease payable	7,003	-
Total Current Liabilities	7,370,306	6,064,519
NON-CURRENT LIABILITIES		
Deferred lease payable	-	22,386
Total Non-Current Liabilities	-	22,386
Total Liabilities	7,370,306	6,086,905
NET ASSETS		
Without donor restrictions		
Without designation	3,593,185	2,688,910
Board designated endowment funds	650,499	650,499
Total without donor restrictions	4,243,684	3,339,409
With donor restrictions	621,111	651,353
Total Net Assets	4,864,795	3,990,762
TOTAL LIABILITIES AND NET ASSETS	\$ 12,235,101	\$ 10,077,667